



Claim for Special Additional Mortgage Recording Tax Credit Tax Law — Article 22, Section 606(f)

Fiscal year filers enter tax period: beginning [] ending []

Name (as shown on page 1 of your return) []

Taxpayer identification number []

Attach this form to Form IT-201, IT-203, IT-204, or IT-205.

Part 1 — Individuals, including sole proprietors, partnerships, and fiduciaries (see instructions, Form IT-256-I)

A Enter the total number of properties included on this claim (see instructions) A. []

Use a separate line for each property. If you need more lines, attach additional Form(s) IT-256, and enter the total from all additional forms on line 1 (see instructions).

Table with 4 columns: A Location of property, B Date mortgage recorded, C Amount of mortgage, D Amount of special additional mortgage recording tax paid. Includes 5 rows of input fields.

1 Total of the column D amounts from additional Form(s) IT-256 and/or spreadsheets, if any 1. []

2 Total special additional mortgage recording tax paid during current tax year that qualifies for the credit (add column D amounts; include the amount from line 1) 2. []

Fiduciaries — Include the line 2 amount in the Total line of Part 4, column C, on the back. All others — Enter the line 2 amount on line 6.

Part 2 — Partnership and estate or trust information

If you were a partner in a partnership or a beneficiary of an estate or trust and received a share of the special additional mortgage recording tax credit from that entity, complete the following information for each partnership or estate or trust. For Type, enter P for partnership or ET for estate or trust.

Table with 3 columns: Name, Type, Employer identification number. Includes 4 rows of input fields.



Part 3 – Partner’s or beneficiary’s share of credit

Partner	3	Enter your share of the credit from your partnership (see instructions)	3.	<input type="text"/>	.	<input type="text"/>
Beneficiary	4	Enter your share of the credit from the fiduciary’s Form IT-256, Part 4, column C.....	4.	<input type="text"/>	.	<input type="text"/>
	5	Total (add lines 3 and 4)	5.	<input type="text"/>	.	<input type="text"/>

Fiduciaries (that are also partners or beneficiaries of other entities) – Include the line 5 amount in the *Total* line of Part 4, column C.
All others – Enter the line 5 amount on Part 5, line 7.

Part 4 – Beneficiary’s and fiduciary’s share of credit

A Beneficiary’s name (same as on Form IT-205, Schedule C)	B Identifying number	C Share of special additional mortgage recording tax
Total (fiduciaries, enter the amount from Part 1, line 2, plus the amount from Part 3, line 5)		<input type="text"/> .
	<input type="text"/>	<input type="text"/> .
	<input type="text"/>	<input type="text"/> .
Fiduciary	<input type="text"/>	<input type="text"/> .

Part 5 – Computation of special additional mortgage recording tax credit available for the current tax year

Individuals (including sole proprietors) and partnerships	6	Enter the amount from Part 1, line 2	6.	<input type="text"/>	.	<input type="text"/>
Partners and beneficiaries	7	Enter the amount from Part 3, line 5	7.	<input type="text"/>	.	<input type="text"/>
Fiduciaries	8	Enter the amount from Part 4, <i>Fiduciary</i> line, column C	8.	<input type="text"/>	.	<input type="text"/>
	9	Credit for the current tax year (add lines 6, 7, and 8; <i>partnerships see instructions</i>)	9.	<input type="text"/>	.	<input type="text"/>
	10	Enter any unused special additional mortgage recording tax credit from preceding period(s) (see instructions)	10.	<input type="text"/>	.	<input type="text"/>
	11	Total credit available for the current tax year (add lines 9 and 10)	11.	<input type="text"/>	.	<input type="text"/>

Part 6 – Computation of credit used and carried forward or refunded

12	Tax due before credits (see instructions)	12.	<input type="text"/>	.	<input type="text"/>
13	Credits applied against the tax before this credit (see instructions)	13.	<input type="text"/>	.	<input type="text"/>
14	Net tax (subtract line 13 from line 12)	14.	<input type="text"/>	.	<input type="text"/>
15	Credit used for the current tax year (enter the amount from line 11 or line 14, whichever is less; see instructions)	15.	<input type="text"/>	.	<input type="text"/>
16	Unused credit (subtract line 15 from line 11).....	16.	<input type="text"/>	.	<input type="text"/>
17	Amount available for refund (enter the amount from line 9 or line 16, whichever is less).....	17.	<input type="text"/>	.	<input type="text"/>
18	Amount of credit from line 17 you want refunded (see instructions)	18.	<input type="text"/>	.	<input type="text"/>
19	Amount of credit you want to carry forward (subtract line 18 from line 16)	19.	<input type="text"/>	.	<input type="text"/>

